

One Last Thought

“When I die, I want to die like my grandfather--who died peacefully in his sleep. Not screaming like all the passengers in his car.”

- Author unknown

We also are at peace handing the gavel over to Kevin Gahagan. No screaming will occur under his capable direction. Good luck Kevin!

- Douglas B. Bohne

Annual Meeting of the Council

Notice is hereby given to all members that our annual meeting will be held at 6:00 PM on May 16, 2007.

During the meeting all active members will be entitled to vote on next year's Council officers and Board of Directors.

Board Nominations for fiscal year ending June 30, 2007 are as follows:

Kevin Gahagan, CFP - President

**Lynn Gardner, CPA -
Vice President**

Kenneth Williams - Secretary

Robert Silverman, Esq. - Treasurer

**Douglas Bohne, Attorney
Chairman of the Board**

**Valerie Neale, CPA
- Membership Chair**

Continuing Directors -

**Brad Gai, CPA
Carol O'Neill, Esq.**

Newly Nominated Directors -

**Terry Allen, CFP
Glenn Angers, Esq.
Bruce Coblentz, CPA**

“The Nexus Between Estate Planning and Family Law”

For estate planning practitioners, a host of pitfalls can arise from the increasingly complex family law governing spouses in California. The range of issues include the application of community property laws upon death and divorce, the statutory fiduciary obligations that govern spouses' financial conduct toward each other (during both marriage and in a divorce proceeding), and the rules and current practice associated with contracts and agreements between spouses and prospective spouses.

Susan Kaye specializes in family law with an emphasis on the litigation and settlement of complex marital dissolutions, many of which involve issues relating to estate planning, probate and trust administration. Susan has extensive legal experience and frequently serves as a pro tem settlement Judge for the family law Bench Bar program in the Marin County and as a settlement Judge for the San Francisco County Superior Court. Along with serving on a number of professional boards and committees, Susan previously served on the Estate Planning, Probate and Trust Law Advisory Commission of the Board of Legal Specialization of the State Bar of California. She received her B.A. from Harvard University and her J.D. from Hastings College of the Law.

Barbara Moser's practice focuses on complex marital dissolutions, including premarital, cohabitation and separation agreements, spousal and child support, custody and visitation, and complex asset division issues.

Wednesday, May 16, 2007

*Lafayette Park Hotel
3287 Mt. Diablo Blvd.
Lafayette*

*6:00 PM NO HOST BAR
6:30 PM Dinner and Speaker*

*Cost: \$36.00 dinner (if mailed in)
\$41.00 (at the door)*

*Reservations and cancellations must
be received by Monday, May 14th, at
1:30 p.m. to be assured of a
reservation. Please send your check in
the enclosed envelope today! or call
Bonni at:
925.686.4819*

Barbara serves as a pro tem settlement Judge for the family law Bench Bar program in the Marin County and as a settlement Judge for the San Francisco County Superior Court. Along with serving on many boards and professional committees, Barbara is a contributing editor of *Approaching a Marital Dissolution* and was a consultant for the *Action Guide, Planning and Conducting Family Law Discovery* published by California CEB. Barbara received her B.A. from UC Berkeley, her Masters Degree in Social Work from California State University, San Francisco, and her J.D. from the University of San Francisco. Prior to attending law school, Barbara was a clinical social worker for over five years. Join us on the 16th!

**This year's June Social will be held at the McAfee Stadium,
watching The Oakland A's and the Boston Red Sox...
Join Us on June 4th!**